



ELECTRONIC MEDICAL DOCUMENT INTEROPERABILITY (EMDI) EMDI Workgroup Meeting Minutes

DATE:	08/16/2018	TIME:	3:00 PM – 3:41 PM ET
LOCATION:	Teleconference		
DIAL-IN #	+1 (312) 757-3121	ACCESS CODE:	979 370 477
CHAIR:	Ray Wilkerson (Scope Infotech)	RECORDER:	Briana Barnes (Scope Infotech)

Attendees

COGNOSANTE	HYLAND ONBASE	LINCARE	SECURE EXCHANGE SOLUTIONS
Louis Bedor	Mike Hurley	Jeff Jackson	Rebecca Elhassid
Mary Kay McDaniel	Scott Magers		
SUNCOAST RHIO	WALGREENS	SCOPE INFOTECH	
Louis Galterio	Lynda Tapp	Nandini Ganguly	
Srujay Setty		Pallavi Talekar	
Christopher Sullivan			

Absentees

CMS	APRIA	BRIGHTREE	COMPETECH
Christopher Lofts	Zane Schott	Nick Knowlton	Mark Bushee
Jeane Nitsch		Gary Bartlett	Greg Thornton
Ibraheem Oladimeji			Martin Vaughn
Candrea Smith			
CHANGE HEALTHCARE	EPIC	HEALTH AID OF OHIO	MEDFORCE
Nilo Mehrabian	Jeremy Akins	Carol Gilligan	Nathan Apter
Craig Knier	Geoff Palka	Jennifer Sylvester	
Laura Coughlin	Rob Klootwyk		
Evan Cox	Rob Trachtman		
	Derek De Young		
MEDICAL SERVICES COMPANY	MEDICITY	METRO HEALTH	NETSMART
Judy Bunn	Brian Ahier	Ashish Masih	Andy Fosnacht
Michael McGill			
ResMed	SALUTICS	TOPLINE HEALTHCARE	UPMC
Larissa D'Andrea	Joseph Crystal	Mark Kimmel	Brad Dicianno
Kelley Gullo	Jennifer McGirre		Madalyn Gottschalk
Sarah Gyatso	Daniel Welch		Sandra Sentner-White
Jeannine Mar			

MINUTES

1. EMDI Collaboration Website

- a. The EMDI Collaboration site has been updated and it includes the most recent version of the Pilot Guidance. In the last workgroup discussion, the EMDI team presented an overview of the pilot summary page (e.g., Brightree summary). This page will continue to grow as it will continue to be populated with EMDI pilots.
- b. Ray Wilkerson provided an overview of the workgroup page. The workgroup page will keep participants updated through action items, meeting minutes, tools to discuss pilot opportunities, and downloadable EMDI documents.

MINUTES

2. EMDI Pilot Guidance

- a. The EMDI team recently published the EMDI pilot guidance. The guidance will be updated on a bimonthly basis as participants execute the pilot process.
- b. Ray Wilkerson provided a brief overview of the guidance by reviewing the table of contents and the pilot program phases. He noted that the phases take a similar approach of agile methodology. There are four phases which are the initiation, execution, testing, and closing phase. The EMDI team would like to monitor and check-in with the piloting organizations by working closely with all participants to identify the real-world use of the EMDI use cases. It was highlighted that the feedback from the workgroup participants will be essential to the content that will be included in the pilot guidance, especially for the testing and closing phases.
- c. Feedback and suggestions for the pilot guidance from workgroup participants are greatly appreciated.

3. EMDI Pilots

- a. Competech Pilot Update: On the previous EMDI Workgroup call, Gregory Thornton (CEO of Competech) was searching for organizations (Durable Medical Equipment or Home Health Agencies) to partner with for an EMDI pilot. He was able to find three providers in New York. They will use their proprietary software to test all three EMDI use cases using Consolidated Clinical Document Architecture (CCDA), Clinical Documents for Payers-Set 1 (CDP1), and Health Level 7 (HL7) standards.
- b. SunCoast RHIO: The EMDI team has been working closely with SunCoast RHIO. The team would like to capture SunCoast RHIO's pilot measures.
- c. Moxe Health: Moxe Health is interested in participating in the EMDI program and they are looking for potential partners for piloting and guidance. Moxe Health has a platform that is integrated in the provider's Electronic Health Records (EHRs) for communication. They are trying to accomplish all three EMDI use cases. Ray Wilkerson will be sending an email that discusses Moxe Health's initiatives for pilot participation.
- d. Hyland OnBase: Mackinac is live in production. Customers are exchanging documentation through medical documentation request between payers and providers. Mackinac 2.0 will be installed next week and it will include specific enhancements for claim appeals. Mike Hurley is hoping to align the model to EMDI. Their next focus will be on prior-authorization. Mackinac just signed a partnership with Change Healthcare. Mike Hurley highlighted that it was helpful discussing with Change Healthcare's contact in this workgroup, but he also made this connection through other contacts.
- e. Lincare: Jeff Jackson agreed to have a one-on-one meeting with the EMDI team to discuss pilot opportunities. Mike Hurley stated that he would like to have a discussion with Jeff Jackson as well, since he has customers that are interested in piloting and other opportunities. Ray Wilkerson will exchange Mike Hurley's and Jeff Jackson's contact information.
- f. Secure Exchange Solutions (SES): Ray Wilkerson stated that he appreciated Dan Kazzaz and Rebecca Elhassid for their Utah Health Information Network (UHIN) referral. The EMDI team met with UHIN to see they can align with EMDI use case for order and medical documentation request. Rebecca Elhassid stated that they are working with University of Pittsburgh Medical Center (UPMC) and they are retrieving final approvals to fully launch the EMDI DME pilot. Ray Wilkerson stated that he would like to coordinate discussion with SES and UPMC on how they would like their pilot presented on the Collaboration site.
- g. SunCoast RHIO: Ray Wilkerson stated that he can send SunCoast RHIO a Portable Document Format (PDF) on the outline of their pilot webpage on the Collaboration site. Srujay Setty said that he doesn't have any questions, since he has been in contact with Pallavi Talekar.

4. EMDI Meetings

- a. ONC Interoperability Forum: Pallavi Talekar and Ray Wilkerson attended the ONC Interoperability Forum. Ray Wilkerson highlighted that Seema Verma's goal is to "kill the fax machine by 2020."
- b. VNAA Webinar: The EMDI presented program initiatives to VNAA members (discussed use cases, guides, and benefits) and they received great feedback from the members. This assisted with including more Home Health Agencies (HHAs) participation in the EMDI program. Ray Wilkerson mentioned that if any of the workgroup participants are a part of DME associations, then it would be great to loop the EMDI team with these larger communities. It was noted to please let the team know about these associations through a follow-up email.

DECISIONS MADE

1. None.

RISKS
1. None discussed.

ISSUES
1. None noted.

AI#	ACTION ITEMS	RESPONSIBLE PERSON	DUE DATE
*755	Send an email that discusses Moxe Health's initiatives for pilot participation	Ray Wilkerson	08/23/2018
756	Exchange Mike Hurley's and Jeff Jackson's contact information.	Ray Wilkerson	08/23/2018
757	Coordinate a meeting with SES and UPMC to discuss how they would like their pilot presented on the Collaboration site.	Ray Wilkerson	09/04/2018
758	Send SunCoast RHIO a Portable Document Format (PDF) on the outline of their pilot webpage on the Collaboration site.	Ray Wilkerson	09/04/2018

* Action Item numbers are assigned from an internal-facing list and may not be sequential between meetings.

Next Meeting: Thursday 09/20/2018, 03:00 PM ET