2/28/19 – Directory Tiger Team

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[No additional comments on 4 recent use cases: identity management, alerts, quality, orders]

Defining Deliverables

Bob & FAST architects (Murta/Oates) spoke with ONC about FAST progress and priorities:

* Obtain clarity about issues discussed in Tiger Teams
* Identify regulatory barriers
* Plans for addressing

Tiger Team identified nine items we need to accomplish:

1. Clear definitions of issues we have discussed and defined\*
2. Concise summary of industry efforts\*
3. Define regulatory barriers and their impact\*
4. Define/propose standards & regulatory efforts, including timelines
5. Define future state & technical solutions
6. Evaluate recent regulatory efforts (ONC/CMS NPRMs)
7. Present findings to FAST Steering Committee
8. Identify solutions to issues for industry review
	1. E.g. create a single place for individuals to register their interest in obtaining health data, which may be shared across data sources
9. Propose industry leaders to involve in reviewing solutions

*\* Items to address over next month*

Bob – Tiger Teams can identify problems and pose solutions, but requires industry leaders and decision makers to review the problem/solution and commit to addressing the problem and/or implementing a solution

Jason – question whether we have the knowledge to appropriately assess regulatory barriers (i.e. do we need legal/policy expertise)

* Bob – believe that members of the Tiger Team have the appropriate knowledge based on experience working with/for federal agencies

Defining Issues

Alix reviewed brainstorming document to identify outstanding issues:

Issue: Identifying FHIR Endpoints & Services – how can a stakeholder identify appropriate FHIR endpoints and the services supported by the endpoint?

* Balancing efficiency and trust
	+ point-to-point connections vs. brokered connections
	+ Data quality re: URI identification, capability statements
	+ Do entities need to pre-register to exchange between endpoints? (i.e. identity, authentication, authorization)
	+ Availability/participation in trust frameworks
	+ Trusted source for information and accepted ecosystem work products
* Patient identification & reconciliation
	+ Insured vs. self-pay dynamics
	+ Adherence to federal/state privacy & consent laws
* Scope and breadth of directory information
* Ongoing maintenance of directory
* Alignment w/Testing Tiger Team scope of work (e.g. related to certification/validation)
* Unresolved questions:
	+ Who has the right to know an endpoint exists
	+ Who are authorized users of the directory
	+ How is directory access granted/managed
	+ What data elements does directory include
	+ How is information population/maintained
	+ What automation is needed for populating directory?
	+ Is directory data verified?
	+ Uptime for directory (e.g. SLAs)
	+ Audit requirements

Bob – typically view patients as out of scope for directory, not planning on supporting a “patient directory”

* Alix – can remove this section as out of scope
* Jason – if you have client software accessing a directory [for the purpose of exchange], want to have some assurance that endpoints are referring to the same patient
	+ Alix - more appropriate for the Identity Tiger Team to address
	+ Bob – can be managed to some extent w/patient matching

Bob – how do I know the correct provider endpoint to find data about a particular patient? Complex problem, national networks are addressing it to some extent, unclear whether we can do it w/o a national patient ID.

* Jason – not scalable to query every known endpoint to see if they have data about a given patient
* Bob – short of proposing a national patient registry, there aren’t a lot of solutions to the issue

Issue: Versioning – how do we manage multiple versions of FHIR endpoints/artifacts?

* Guidelines for number of versions to be recognized/supported
* Capacity to keep pace w/evolution of FHIR
* Backwards compatibility
* Appropriately accommodating different versions via capability statement

Issue: Scaling – How do we scale FHIR-based exchange nationally?

* Appropriate architecture, e.g. spoke/hub vs. point-to-point vs. network of networks
* Feasibility of real-time data validation
* Performance requirements (e.g. uptime, response times)

Jason – do we need to consider the degree to which we need to scale? E.g. how many clients do we expect? Is every patient/app potentially a client? How many transactions do we expect? Can some components be more/less scaled?