Identity Task Force
Matching Patterns Overview

January, 2019
1. Identity Match using Insurance ID, Medical Record ID

Problem Statement

- Narrative description
1. Identity Match using Insurance ID, Medical Record ID

Payer Submits:
- Payer’s Patient Identifier
- Medical Record Number
- Rest of FHIR Request

Provider Processes:
- Patient Found
- Results Available

Provider Returns to Payer:
- FHIR Result
1. Identity Match using Insurance ID, Medical Record ID

**Actors’ Actions:**
- Preconditions
- Steps
- Etc.

**Gaps Identified**
- Narrative description
2. Identity Match using Priority Patient Metadata

Problem Statement

- Narrative description
2. Identity Match using Priority Patient Metadata

Payer Submits:
- Last, First, DOB, Last 4, Encounter Date
- Rest of Match Request (Other Optional Matching Attributes)

Provider Processes & Returns:
- Patient(s) Found
- ID Resolution Metadata + Patient IDs

FHIR Request in context of Patient ID(s)

FHIR Result

Provider Processes & Returns:
2. Identity Match using Priority Patient Metadata

Actors’ Actions:  Gaps Identified: