



electronic Long-Term Services & Supports (eLTSS) Community Update

September 6, 2018



Meeting Etiquette

- Remember: If you are not speaking, please keep your phone on mute
- Do not put your phone on hold. If you need to take a call, hang up and dial in again when finished with your other call
 - » Hold = Elevator Music = frustrated speakers and participants
- This meeting is being recorded

appropriate).

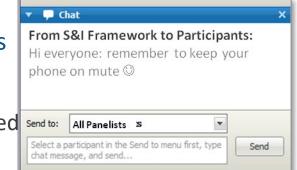
Health Information Technology

- » Another reason to keep your phone on mute when not speaking
- Use the "Chat" feature for questions, comments and items you would like the moderator or other participants to know.
 - Send comments to ALL PANELISTS so they can be addressed publically in the chat, or discussed in the meeting (as
 Send comments to ALL PANELISTS so they can be addressed send to:









Agenda

Торіс	Presenter			
Welcome	Evelyn Gallego (EMI Advisors LLC)			
Recap: eLTSS Roadmap	Evelyn Gallego (EMI Advisors LLC)			
eLTSS HL7 C-CDA Implementation A Thon Summary and Outcomes	Evelyn Gallego (EMI Advisors LLC)			
National HCBS Conference - Summary Report Out	Kerry Lida (CMS) Liz Palena-Hall (ONC)			
eLTSS Whitepaper and the HL7 September 2018 Ballot Cycle	Mark Meadows (Georgia Team) Irina Connelly (Georgia Team)			
eLTSS Community Engagement and Next Steps	Evelyn Gallego (EMI Advisors LLC)			



Welcome



Objectives for Today

- Provide the eLTSS Community with an update on the eLTSS Dataset Standardization efforts—*what have we accomplished since we last convened on February 22nd 2017?*
- Share lessons learned from two eLTSS Dataset testing events and encourage community to participate in upcoming testing events
- Provide high-level overview of eLTSS whitepaper submitted to HL7 for balloting as part of the Aug-Sept 2018 Ballot Cycle
- Engage and encourage eLTSS Community in providing comments on the eLTSS whitepaper
- Discuss next steps for advancing the eLTSS Dataset through the HL7 standards development process

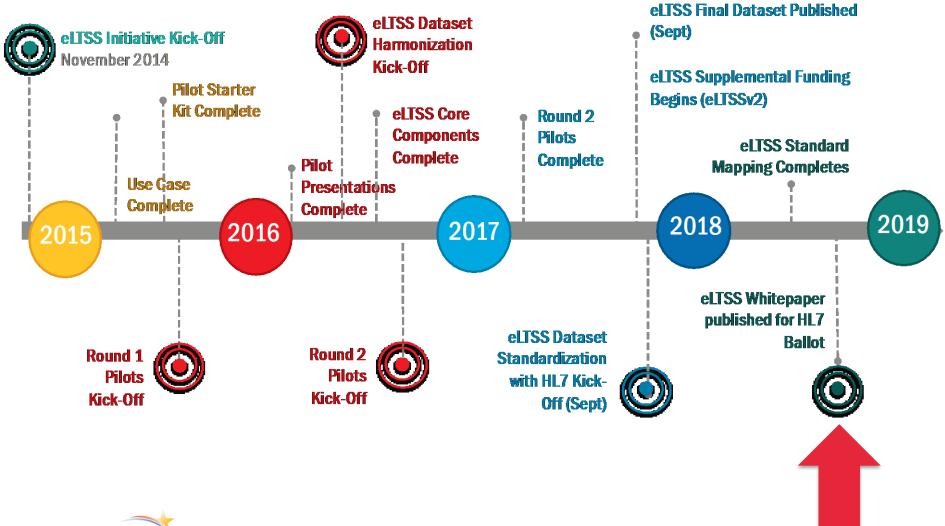


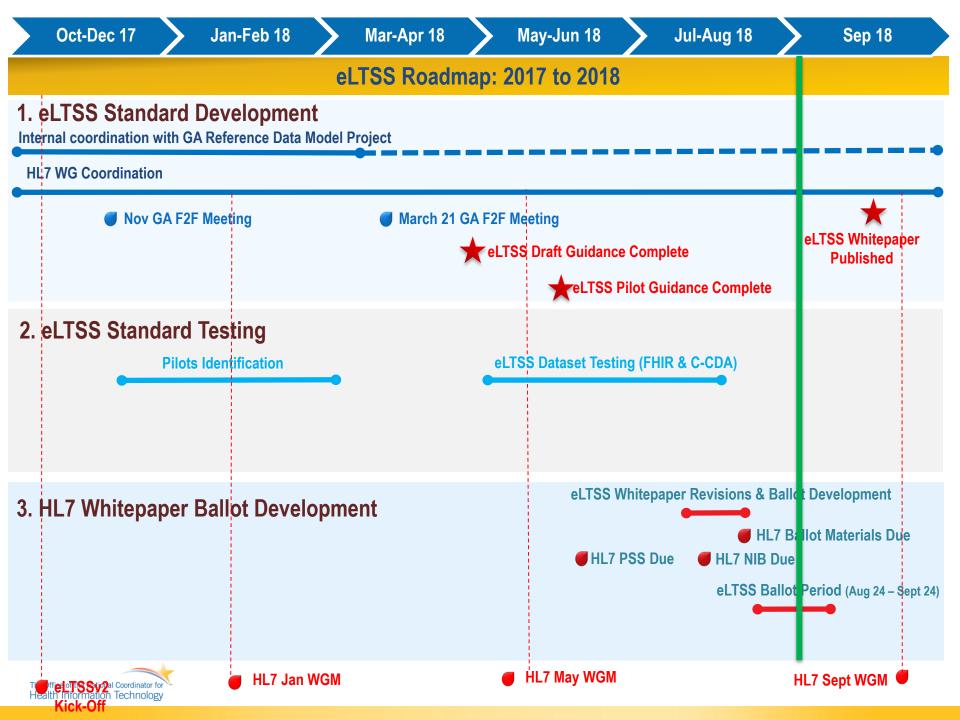
Recap: eLTSS Roadmap



eLTSS Initiative At-A-Glance

The Office of the National Coordinator for Health Information Technology





The Road Ahead

- High level activities planned for 2018 2019:
 - » Develop eLTSS DRAFT Implementation Guidance (IG) based on comments received on the HL7 September 2018 'informative' whitepaper ballot
 - Schedule and test eLTSS draft IG via HL7 and/or ONC sponsored FHIR and C-CDA connectathons/ implementation-a-thons (target January 2019 and June 2019)
 - » Update eLTSS IG based on testing event and connectathon results
 - Ballot eLTSS IG as a Standard for Trial Use (STU) during the HL7 September
 2019 ballot cycle
- 2019-2020: continue advancing the maturity of the eLTSS IG through the HL7 process
 - » Encourage eLTSS community to participate in HL7 led FHIR and C-CDA testing events



HL7 C-CDA Implementation-a-Thon (IAT) Summary and Outcomes



HL7 C-CDA Implementation-a-Thon Event Details

- Date: August 9 10, 2018
- Location: Washington, DC (@ the Kaiser Permanente Center for Total Health)
- HL7 Goals:
 - » Work through C-CDA document exchange scenarios and discussion items
 - » Gather feedback regarding C-CDA/FHIR Mapping
 - » Uncover issues and/or Pain points with C-CDA 2.1

http://confluence.hl7.org/display/IAT/20180809-10+Implementation-A-Thon



Participant Organizations

Vendor & Implementer Organizations

- AEGIS.net
- Allscripts
- Athena Health
- Deloitte
- Dynamic Health IT
- Epic
- The Sequoia Project
- Kaiser Permanente
- Optum

Health Information Technology

- Medside Healthcare
- WaveOne Associates

Federal Agencies

- ONC
- Social Security
 Administration
- Department of Veteran Affairs

HL7 Tech Facilitators

- Duteau Design (HL7)
- Madra Consulting (HL7)
- MaxMD (HL7)
- MD Partners (ONC/NLM)
- Drajer (ONC)

eLTSS Support Team

- Carradora Health
- EMI Advisors, LLC
- ESAC Inc.

Recap: What is the HL7 C-CDA?





Sponsored by: Structured Documents Work Group Patient Care Work Group Child Health work Group

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Implementation Guide describes a set of templates that provide the "building blocks" for clinical documents.

Consists of 12 Document Templates:

- Continuity of Care Document (CCD)
- Consultation Note
- Diagnostic Imaging Report (DIR)
- Discharge Summary
- History and Physical (H&P)
- Operative Note

- Procedure Note
- Progress Note
- Unstructured
 Document
- Care Plan
- Transfer Summary
- Referral Note

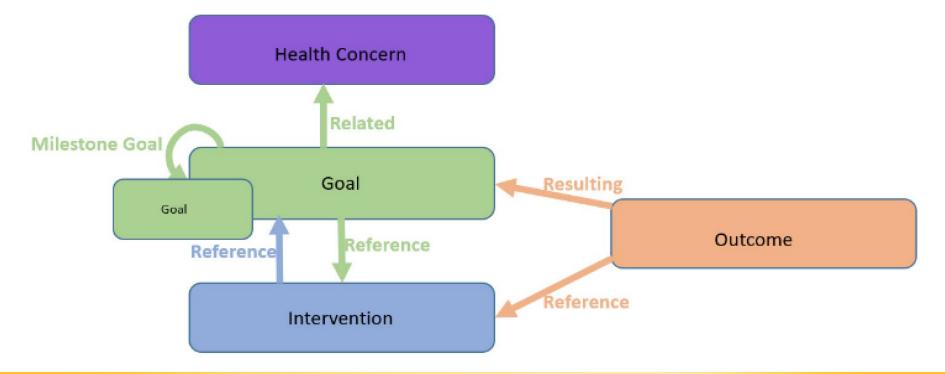
Source: http://www.hl7.org/implement/standards/product_brief.cfm?product_id=379#ImpGuides



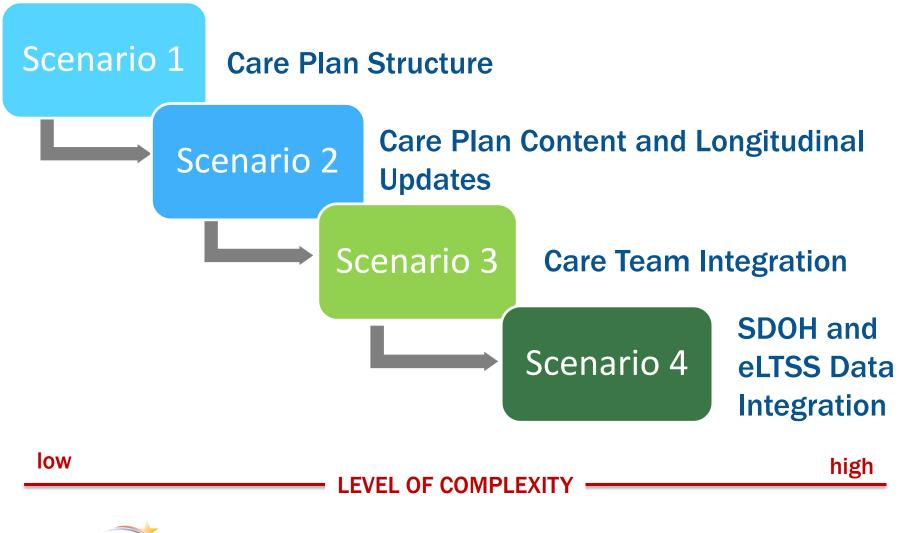
HL7 C-CDA IAT Scenarios

Three Scenarios:

- Encounter Summary vs. Patient Summary
- CDA to FHIR Mapping
- Care Plan & Care Plan Linkages



HL7 C-CDA IAT Care Plan Scenarios



HL7 C-CDA IAT Scenario 4: SDOH & eLTSS

- Start with a completed Care Plan. Assume an CB-LTSS assessment has been completed and serves as input to the Care Plan. Use the Problem Concern Act template within the Health Concern section to enter an Assessed Need. For example, an assessed need for physical activity to address an obesity health concern.
- Add a Health Status Evaluation and Outcomes section. In that section, add textual information about the date and type of Assessment performed and add a description of 1 Strength (a favorable attribute the individual has identified about themselves).
- Also add 1 piece of information collected in that same assessment which is an observation about a relevant social determinant of health (SDOH) for this individual.

NOTE: HL7 C-CDA Facilitators proposed testing eLTSS Dataset in same scenario as SDOH data capture scenario due to opportunity to capture SDOH relevant data through the CB-

LTSS assessment process. The Office of the National Coordinator for Health Information Technology

Outcomes/Feedback related to eLTSS

- Best attended C-CDA IAT Event!!! eLTSS scenario initiated good discussion.
- eLTSS dataset maps to CDA Assessment template. IAT participants requested eLTSS use the Health Status Evaluation and Outcomes template to capture "assessment-related" information.
 - » SDWG will work with HL7 and Regenstrief to clarify that the Health Status Evaluation and Outcomes section includes both Health Status Evaluations (assessments) and Outcomes (observation that are a judgement call on the progress related to the goal or the interventions performed).
 - STU comment 1623 created to clarify the cyclical nature of care planning, and that Assessments (evaluations) belong in the Health Status Evaluation section as well as Outcomes.



Outcomes/Feedback related to eLTSS

- A gap was identified for the eLTSS Plan Effective Date data element.
 - » The serviceEvent.effectiveTime covers the time spent delivering the care planning service. It is not appropriate for the semantics needed to express the range of time covered by the plan.
- Longitudinal Care (Service) Plans
 - » No participants provided samples to show a care plan over time (at creation, after updates, at completion).
 - Participants agreed this overlaps with guidance needed around document versioning and data provenance.
 - » Participants agreed to collect real world examples (or create specific "synthetic" examples to show this for next IAT).



Outcomes/Feedback related to eLTSS

- eLTSS C-CDA plans difficult to generate during testing without applicable codes and value sets
 - » A sample of a complete LTSS C-CDA CarePlan instance would have been helpful to share with participants <u>before</u> the event
 - The sample would help identify the right codes (e.g. OIDs) and value sets to include in the C-CDA CarePlan XML content to pass validation checks (this information is part of the C-CDA specification)
 - » It would provide representative data examples for some of the LTSSspecific data items such as assessed need, preferences, strengths. This would help participants understand how LTSS data varies from similar data items in the clinical realm.

NOTE: A sample plan is included in the eLTSS Whitepaper



National Home & Community Based Services (HCBS) Conference Summary Report Out



National HCBS Conference Event Details

- Date: August 27 30, 2018
- Location: Baltimore Marriott Waterfront, Baltimore, MD
- Event Description: Even while facing new challenges, reduced budgets, and growing demand for HCBS services, states continue to effectively engage and serve their citizens. The National Home and Community Based Services (HCBS) Conference highlights these achievements, allowing states to share innovative programs, present unique partnerships, and recognize the work of their peers.
- Link: https://www.hcbsconference.org/index.cfm



Debrief from TEFT & eLTSS Presentation

Kerry Lida (CMS) Liz Palena-Hall (ONC)



eLTSS Whitepaper and the HL7 September 2018 Ballot Cycle



eLTSS Engagement with HL7

- Participating in select weekly **HL7 Workgroup Meetings** and active HL7 standardization projects
 - » HL7 Community-Based Care and Privacy (CBCP)*
 - » HL7 Orders and Observations (O&O)
 - » HL7 Patient Care (PC)
 - » HL7 Learning Health Systems (LHS)
 - » HL7 Structured Documents (SD)
- Participated in the 2018 HL7 January Working Group Meeting in New Orleans
- Provided VA/SAMHSA team with sample eLTSS-based FHIR files for testing at the **2018 HL7 May Working Group Meeting** in Cologne
- Facilitated June 28th 2018 eLTSS FHIR mini-Connectathon in Atlanta
- Participated in the August 9-10, 2018 HL7 C-CDA IAT



eLTSS Whitepaper Submission: HL7 September 2018 Ballot Cycle

- Includes detailed mappings and examples to FHIR and C-CDA standards for the representation of 56 data elements published in the eLTSS Dataset.
- eLTSS Whitepaper will serve as the foundation for future ballots for implementers of electronic exchanges involving LTSS.
- Testing outcomes from the June eLTSS FHIR mini-Connectathon and the August HL7 C-CDA IAT have informed the development and finalization of this whitepaper.

Why Collaborate with HL7, a Standards Development Organization?

We want to ensure we identify the right and industry-recognized electronic standards to represent the eLTSS dataset in electronic systems. The standards identified support the INTEROPERABLE capture and exchange of eLTSS data elements across clinical (e.g. EHRs) and non-clinical IT systems (e.g. LTSS system)

eLTSS Whitepaper 'Informative' Ballot

- As part of the HL7 publication process, the eLTSS Whitepaper and appendices are now available for comment during the HL7 September 2018 Ballot Cycle.
 - » 'Informative' Ballot is one that explains or supports the structure of an HL7 specification or provides detailed information regarding the interpretation or implementation of an HL7 specification.
 - » Needs 60% affirmative votes to be 'approved'. No quorum is required.
- The HL7 Ballot Comment period opened August 24, 2018 and will close September 24, 2018.
- Note: As the eLTSS Whitepaper is an HL7 artifact and part of an active HL7 ballot cycle, we cannot share the eLTSS Whitepaper directly.
- For more information, please visit the HL7 website: <u>http://www.hl7.org</u>



eLTSS Whitepaper Contents Summary

Whitepaper Purpose: Provide the HL7 Community with context and narrative around how two national recognized standards, FHIR and C-CDA, can be used to represent and exchange the eLTSS dataset

- Introduction, Objectives and Background
- LTSS Ecosystem Overview and Information Sharing Use Cases
- FHIR and C-CDA for LTSS Service Plan Information Exchange
 - Approach for Selecting Standards
 - Overview of Selected Standards and Mapping Results
 - Exchanging LTSS Service Plans Using FHIR
 - Exchanging LTSS Service Plans Using C-CDA
- The Office of the National Coordinator for Health Information Technology

- Considerations for Future Work
- Appendices:
 - eLTSS Dataset
 - FHIR and C-CDA Mappings
 - FHIR and C-CDA sample instances
 - C-CDA rendered sample
 - Quality of Mapping Legend



eLTSS C-CDA and FHIR Mapping Overview

eLTSS Grouping	eLTSS Data Element Name	Data Element Definition (includer examples, especied list of values and usage note where applicable)	FEIR R4 Resource Element(s)	FILIR R4 Resource Element Cardinality	US Care Resource Element Cardinality	Reasoning for FILIR Resource	Additional Mapping Details	Quality of mapping
Service Information	Service Unit Quantity	The ensential associet of the service sub being provided for a frequency. This demonstration is bettered in conjunction with source Quarky transmission of their service transmission demonstration of the service of the service transmission provided. The company, a survice the grounded 7 cains per weak, hot Service Unit Quarky = "7". For a service being provided it hours a day, the Service Unit Value = "8".	Currence - a servicy -> reformed/serviceRequest) ServiceRequest -> quantityQuantity -> value ServiceRequest -> quantityQuantity -> value ServiceRequest -> quantityRatio -> semanter -> value ServiceRequest -> quantityRatio -> demonitator -> value ServiceRequest -> quantityRatio -> demonitator -> value	Cardine - artisty 0.1 - artisty 0.1 - saite 0.1 - saite 0.1 - art 0.1	Cardine - reference(ServiceRequest) 0.1 - quartity(Quartity(0.1 - varie 0.1 - quartity(Quartity(0.1 - quartity(Quart	Activity is an action that is part of the Card'lar, which lines up well with the concept of a survice. Activity includes a number of exploit activity resource options, and SorviceRequark is the bies (if the an al-USS arrives formiceRequark includes a quarity face atomic that on handle both simple quartities (e.g. 1 manifation) and quartities with intervals (e.g. 4 linear a day).	1) Will use Case/Bas -> activity -> reference to reference is Service/Report. 2) quarks (Quarks) can be used to represent simple quarks to such as "1. 2) quarks (Quarks) = quarks (Quarks) and to any low represent quarks with manufacturity "1" by "1" quarks (Quarks) and to be such as "1" quarks (Quarks) or parasets (Plastic and to task), that to both for the used Service/Agener. 4) quarks and denotestastic are used to represent quarks (Quarks) and exceeding the such as the such that the service of the service of the "1" and denominates -> wait would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> wait would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "1" and denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "hat", while denotestastic -> sufare would be "1"	Mapping at fails densert and structure levels use both good matches. [both green]
Service Information	Unit of Service Type	A failed quirty is after in wells when a measure of the average of specific, and an a standard measurement of the arrives. Wales include missiful, 8 host(s), quarty methyl, host(s), hild (shot), fail (shot), (shot), methyl, host(shot), hat(shot), hild (shot), (shot), (shot), methyl, allocated, means (shot), shot (free text). This element is shated to be used in conjunction with Service Unit Quarty intrivial and Saviets Unit Quarty in provide. The manyle, a survice heag provided 7 utility in provide. The manyle, a survice heag provide 7 utility of provide 1 for example, a survice heag provide 7 utility. For a	ase above	see above	see above	see above	see above	Mapping at data element and vinantani levels are both good matches. [both green]
Service Information	Service Unit Quantity Interval	A period of time corresponding to the quarkity off service(1) indicator. Values include: per eds, per week, per month, per yuar, one time only, other (free text). This clement is alload to be used in conjunction with Unit of Service Type and Service Unit Quarkity elements to farms a full description of how others a service is provided. The sample, a service bring provided 7 units per work, the Service Units Quarkity Interval — "per work". For a	see above	see above	see above	see above	see above	Mapping at data element and sinactant levels are both good matches. [beth green]
Service Information	Service Rate per Unit	The role of one unit for a service.	CarePlas → activity → reference/ServiceRequest) ServiceRequest → supportingInSo(Caim) Claim → item → untifyice	Carollar acity 0, .entrement, sovietlangest) 0.1 	CaroPlan activity 0. 	Chains is incended to support claims where minibarsement is suggle, pre-suboritation where provision of services is proposed, and pre- dumination where provision of services is explored; the latter of which arens to be a good fit for CasePlan. Per HL3 Pinancial Mgrat (FM) WC, while Claims is the set fit from existing HLB resource, not a grat arametic fit. Workgroup in charge of ServiceRequest best approach. One potential approach is to oddar the proof of Chain/Sergone inter that refereds which has been approved rather than what is being tasked fite.	1) Will use CourFins -> octivity -> reference to reference a NerviceDreparet, and superregulation to reference a Claim. 20 January 20 Januar	Mapping at the data classest level inty processing Claim into a neural sensation match, levelsony Mapping at the structural level inty grant since a generic reference is required to link to Cham, lystiles)
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Service Provider Information	Support Planner Phone Namber	The primary phone number (and extension when applicable) of the support planner.	CarePlan -> suther[Practitioner Patient RelatedPreset) Practitioner Patient RelatedPresen -> telecom -> system -> telecom -> value	CaroPlan schoo(Practitioner Patient RelatedPracts) 0 	CariPlan 	Author is the primary person who created the CarePian, which seems a good fit for the support planzer. The achor can be a Practitioner, the Patient, or a RelatedPerson.	11 Will can Care/Fast - Cashor's inference a Practitioner, Related/Prime or Patter (in will featured plan) who is the primary surface of the care plane being directoped. 2) Processors: Related/Primes and Patter all Include the decame. 3) indices in of type Contact/bits. (http://www.hfr.eplicitatopyce/htm/contactprime) which contains elements to popular for the phase samber. 4) system is required if suffer in provided, and can be phone, fax, email, pager, suf, enough the same plane in the factor of the phase, the same plane.	Mapping at data of errorst and winestand levels are both good matches. [both green]
Service Provider Reformation	Service Provider Name	The same of the antity or individual providing the service. For paid services use the organization-layercy name, for monopaid services use the first and last name of the individual providing the service.	Carran - Janony - reference@serviceRequest) ServiceRequest -> performer(Practitioner PractitionerRele [Orgenization PractitionerRele] (Complexition HashbaseService [CareTeam Practitioner "PractitionerRele", Device RelatedPerson HealtheareService	Caraflus activity 0. 1 arctivesca(ServiceRequest) 0.1 arctivenet(Practiceser PracticalDevice(Practice) Patient[Device: ReturnPrace] HeahbeardService (CareTean) 0. anne 0.1	Cardian .activity 0. .ntronces(ServiceReport) 0.1 .petitionen(Traditioner Traditioner(Italian) Device (RatadTense) HashReedEnvice (CardTens) 0. 	Performer identifies who's expected to be involved in the activity. Organization or Haalfware/Service here over the pull service provider, and Robard/Person the morp-aid service provider per the el. TSS Dataset definition.	1) Will our CareFlow - an ethicly - reference in information. Survival equark, and preference in informations. A distant/ensure, Organization on Haubicarecharolice. Other optimes listed are available in FHIR, but may not be appropriate here. The TSN Distance former of any and preference would reliance any paid enviro. All Addant/Flowers for a not paid enviro. All Addant/Flowers in a complex vision. Addant would be approximate in the Addant former of the approximation in the Addant former of the Addant former of the present environment of the Addant former of the Addant former of the Addant former of the Addant former of the present environment of the Addant former of the A	Mapping at data clement and viructaral levels are both good matches. [both grow]

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eLTSS Whitepaper: Considerations for Future Work

- Whitepaper outlines the following areas to consider for future activities
 - » eLTSS Dataset Expansion
 - » FHIR Profile Development
 - » Extensions to FHIR and C-CDA
 - » Expanding Support for Care Team Information
 - » Coding LTSS Services
 - » Information Packaging Recommendations
 - » Expanding Vocabularies



eLTSS Community Engagement



How can the broader eLTSS Community engage?

- Review and provide comments on the HL7 eLTSS Whitepaper
 - » NOTE: You must be an HL7 member or sign-up as non-member to comment directly on an HL7 ballot
- Spread the word about the eLTSS Whitepaper!
- Review and provide comments on the GA eLTSS mappings to FHIR and C-CDA
 - » Mappings can be shared with eLTSS Community
 - » Please send requests to review mappings or to schedule additional discussion by COB September 17, 2018 :
 - evelyn.Gallego@emiadvisors.net
 - sweta.ladwa@esacinc.com



Future Testing Opportunities

- HL7 FHIR Connectathon: Care Plan Track
 - » September 29 30, 2018 in Baltimore, MD:
 - » eLTSS Use Cases and the eLTSS FHIR Mapping will be made available and tested as part of the Care Plan track: <u>http://wiki.hl7.org/index.php?title=201809 Care Plan</u>
 - » Who should attend?
 - eLTSS Community Implementers who plan to use C-CDA documents
 - Individuals and organizations that use and build applications for exchange
 - Users and developers working for healthcare providers, vendors and HIEs
 - » Registration Link
 - http://www.hl7.org/events/working_group_meeting/2018/09/



eLTSS Initiative: Project Team Leads

- ONC Leadership
 - » Stacy Perchem (<u>Anastasia.perchem@hhs.gov</u>)
 - » Elizabeth Palena-Hall (elizabeth.palenahall@hhs.gov)
- CMS Leadership
 - » Kerry Lida (Kerry.Lida@cms.hhs.gov)
- State of Georgia, Department of Community Health Leadership
 - » Bonnie Young (<u>bonnie.young@dch.ga.gov</u>)
- Initiative Coordinator
 - » Evelyn Gallego (evelyn.gallego@emiadvisors.net)
- Project Management
 - » Sweta Ladwa (sweta.ladwa@esacinc.com)
- Harmonization Lead
 - » Becky Angeles (becky.angeles@carradora.com)

